

# Joining Peritus Network

As a self-employed adviser  
or appointed representative.



Peritus Network offer a fantastic support package enabling you to spend more time with your clients as a self-employed adviser or appointed representative (AR).

Giving you time to focus on giving high quality advice and generating income whilst reducing your compliance burden.

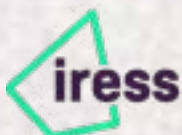
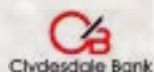
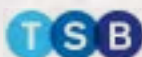
You will be provided with:

- FCA application completion assistance
- Comprehensive admin support available
- Access to the necessary sourcing systems and fund research tools (Tri-Gold, IRESS Exchange and Dynamic Planner)
- Practice management system (XPlan Mortgages and Intelliflo)
- Compliance and marketing support.

You'll also be covered under the Peritus PI insurance with liability extending to any excess and costs incurred should a complaint need to be upheld by Peritus Network.

Joining Peritus Network gives you full flexibility to earn what you want to earn and work when you wish. It reduces your compliance responsibility with a streamlined process and a common sense approach to business.

As Peritus Network is fully independent you will benefit from access to all the mainstream lenders provides within the marketplace along with key lenders that only work with preferred firms and networks.



## Joining Peritus Network means you...

- Have the option of full administrative support including Fact Find input, client file maintenance, client liaison and suitability letter writing.
- Spend more time with your clients.
- Earn more money and have a better work/life balance.
- Operate without sales targets and league tables.
- Could have no fixed overheads and all costs covered by Peritus Network, whilst having access to efficient administrative and compliance support.
- Add value to your business whilst planning your exit strategy if desired.
- Have access to design and marketing support.
- Have no clawback allowance taken for Protection business.
- Won't have a minimum retention.
- Have access to our expert commercial finance team.
- Can refer to our Equity Release Experts.

“Joining Peritus is the best career choice I have made”



“Joining Peritus Network late 2017 was the best career choice I have made and it has been an extremely satisfying journey ever since. The Peritus Group is a great company to be a part of with a very close knit team. They offer the flexibility of working for myself whilst also benefitting from the daily support of the compliance and admin support, which allows me to concentrate on generating more quality business. Having spoken to many different brokerages, I genuinely don't believe that any other firm would allow you to run your business through their firm in the way that Peritus does”.

Vickram Negi, Adviser





“It has given me the opportunity to spend more time with my clients knowing that my admin and compliance obligations are being looked after”



“I have worked under the Peritus Network umbrella for over 5 years now. It has given me peace of mind and the opportunity to spend more time with my clients knowing that my admin and compliance obligations are being looked after by Peritus”.

John Stewart, Adviser

## Financial Proposal

As an adviser or AR of Peritus Network you will receive a generous percentage of all gross commission and fees where you generate the business from your existing clients or acquire new clients that you introduce to Peritus Network.

You will also receive a percentage of the commission when you transact business that has been passed to you via Peritus Network.

Referrals for Commercial/Corporate finance, Wealth Management and Mortgage Business can be agreed individually based on the case attributes so it is beneficial to both parties.

Bespoke packages available for multi-adviser appointed representatives and higher turnover advisers.



No Monthly Fees



Generous Commission Split



Fee for referrals negotiable

## Peritus scope of services

### Private Finance

- Mortgages
- BTL
- Ltd Co BTL
- Regulated Bridging
- Equity Release
- Buildings and Contents
- Protection

### Wealth

- Wealth Management
- Investment,
- Pensions
- Savings
- Retirement Planning

### Corporate Finance

- Bridging
- Development Finance
- Mezzanine Funding
- JV Finance
- Equity Funding
- Building Warranties
- Invoice Discounting
- Factoring
- Asset Finance
- Business Loans

Call 020 3745 5893 to speak to Steven to arrange an informal chat.  
Check out [peritus-network.co.uk](http://peritus-network.co.uk) for more information on the company.



We look forward  
to meeting you.

This offer is subject to you meeting our regulatory due diligence checks which include, fit and proper questions, credit check, asset and liabilities request and a DBS Check (CRB). Peritus Network reserves the right to terminate the agreement should these checks fail to meet our required standards during the initial joining stage or at a future annual check of these items.

For more details on the proposal offered by Peritus Network

**Call 020 3745 5893**

[steven@peritus-group.co.uk](mailto:steven@peritus-group.co.uk) [www.peritus-network.co.uk](http://www.peritus-network.co.uk)



**PERITUS**  
NETWORK

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